

MULTIPLE PROPOSALS AMANAH HARTA TANAH PNB ("AHP" OR "THE TRUST") (I) PROPOSED ACQUISITION; AND (II) PROPOSED RIGHTS ISSUE (COLLECTIVELY, REFERRED TO AS THE "PROPOSALS")

AMANAH HARTA TANAH PNB

Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	AMANAH HARTA TANAH PNB ("AHP" OR "THE TRUST") (I) PROPOSED ACQUISITION; AND (II) PROPOSED RIGHTS ISSUE (COLLECTIVELY, REFERRED TO AS THE "PROPOSALS")

(Unless otherwise stated, all abbreviations used herein shall have the same meanings as those mentioned in our announcement dated 27 April 2015 in relation to the Proposals.)

We refer to our announcements dated 27 April 2015 and 26 June 2015 in relation to the Proposals.

On behalf of the Board of Directors of PHNB, MIDF Investment is pleased to announce that Bursa Securities vide its letter dated 16 July 2015, has approved the listing of and quotation for 120,000,000 new units in AHP to be issued pursuant to the Proposed Rights Issue, subject to the following conditions:

- (i) AHP and MIDF Investment must fully comply with the relevant provisions under the Main Market Listing Requirements of Bursa Securities ("MMLR") pertaining to the implementation of the Proposed Rights Issue;
- (ii) AHP and MIDF Investment to inform Bursa Securities upon the completion of the Proposed Rights Issue;
- (iii) AHP to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Rights Issue is completed;
- (iv) Certified true copy of the resolution passed by the unitholders in general meeting approving the Proposed Rights Issue; and
- (v) To incorporate comments from Bursa Securities in respect of the draft circular to shareholders for Proposals.